



**CLIENT INFORMATION FORM**

CURRENT DATE: \_\_\_\_\_ REFERRED BY: \_\_\_\_\_

NAME: \_\_\_\_\_ PREFERRED NAME: \_\_\_\_\_

DOB	AGE	Social Sec #

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ ZIP: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_

E-MAIL: \_\_\_\_\_ RELIGION: \_\_\_\_\_

EMPLOYEE OR SCHOOL NAME: \_\_\_\_\_ POSITION: \_\_\_\_\_

PHYSICIAN: \_\_\_\_\_ PHONE: \_\_\_\_\_

PSYCHIATRIST: \_\_\_\_\_ PHONE: \_\_\_\_\_

Mental Health MEDICATION: \_\_\_\_\_

EMERGENCY CONTACT	PHONE #

INSURANCE CO: \_\_\_\_\_ INSURED'S ID NUMBER: \_\_\_\_\_

INSURANCE PHONE (for MH/Medical on back of card): \_\_\_\_\_ GROUP #: \_\_\_\_\_

If covered under spouse/parent's insurance:

PRIMARY COVERAGE'S

NAME/ADDRESS: \_\_\_\_\_

INSURED'S DOB: \_\_\_\_\_ INSURED'S SOCIAL SEC # \_\_\_\_\_

INSURED'S

EMPLOYER: \_\_\_\_\_

I authorize the release of any medical information necessary to process this claim. I request the payment from my insurance company be made directly to Angie L. Heath, LCSW with Clinical Conversations, Inc or (if utilizing out of network benefits, request payment of benefits either to myself or to the party who accepts assignment below). I permit a copy of this authorization to be used in place of the original.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient, Parent, or Legal Guardian



**APPOINTMENT REMINDERS**

You can receive an appointment reminder via text. This service is from Jituzu.com which is HIPAA compliant and is no charge to you. We input the minimal information (your name) into their system along with your phone number. Would you like to receive appointment reminders?

\_\_\_\_\_ Yes \_\_\_\_\_ No. I'll remember my appointments on my own.

Shall we input the cell phone # from above or would you like reminders sent to another number? \_\_\_\_\_

**(ADULT) INTAKE QUESTIONAIRE**

Name : \_\_\_\_\_ Date: \_\_\_\_\_

1. How many days have you been unexpectedly absent or tardy from work/school in the last 30 days?  
\_\_\_\_\_

2. Do you have any current or history of medical conditions/illnesses?  
\_\_\_\_\_

	YES	NO	<u>Comments:</u>
3. Are you having difficulty sleeping or staying asleep?			
4. Have you moved in the last 2 years?			
5. Have you changed jobs in the last 2 years?			
6. Have you experienced a recent death of someone close?			
7. Have you or others been concerned about your alcohol or drug use?			
8. Do you starve yourself, or make yourself throw up?			
9. Are you very concerned about your weight?			
10. Do you self-injure?			
11. Do you have any suicide thoughts or past attempts?			
12. Do you have any thoughts about hurting others?			
13. Do you feel you are in danger of being hurt?			
14. Do you have extreme irritability or outbursts of anger?			
15. Do you have problems in your relationships with other people?			
16. Do you tend to act or speak before thinking (poor impulse control)?			
17. Do you have sexual concerns?			
18. Do you hate going to work?			
19. Are you experiencing financial problems?			
20. Have you had any legal problems?			
21. Do you have excessive fears, worries, or nervousness?			
22. Do you prefer not to participate in community or social activities?			
23. Have you lost hope that your problem can be resolved?			
24. Do you have very low or high energy?			

Other issues needing to be discussed: